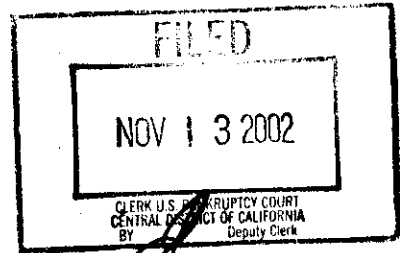


ORIGINAL

1 MAUREEN A. TIGHE  
2 UNITED STATES TRUSTEE  
3 Brian D. Fittipaldi (CA State Bar No. 146864)  
4 Trial Attorney  
5 United States Department of Justice  
6 Office of the United States Trustee  
7 128 East Carrillo Street  
8 Santa Barbara, California 93101  
9 Telephone: (805) 957-4100  
10 Facsimile: (805) 957-4103



8 UNITED STATES BANKRUPTCY COURT  
9 CENTRAL DISTRICT OF CALIFORNIA  
10 NORTHERN DIVISION

11 In re: ) Case No. ND 01-11549-RR  
12 REED SLATKIN, ) Chapter 11  
13 ) POSITION OF U.S. TRUSTEE  
14 ) ON MOTION BY CHAPTER 11  
15 Debtor. ) TRUSTEE TO SETTLE FRAUDULENT  
16 ) TRANSFER AND PREFERENCE  
17 ) CLAIMS UP TO \$2 MILLION  
18 ) Date: November 15, 2002  
19 ) Time: 10:00 A.M.  
20 ) Courtroom: 201, 1415 STATE ST.  
21 )  
22 )  
23 )  
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26 )  
27 )  
28 )

TO THE HONORABLE ROBIN L. RIBLET, UNITED STATES BANKRUPTCY JUDGE  
AND ALL OTHER PARTIES IN INTEREST:

The Office of the United States Trustee ("UST") has reviewed the Chapter 11 Trustee's Motion to Settle Fraudulent Transfer and Preference Claims Up to \$2 Million Without Further Court Order and respectfully submits the following comments to said filings:

1. Introduction

The UST understands that the Chapter 11 Trustee contemplates filing in excess of 500 claims against persons or entities that allegedly received fraudulent or preferential transfers from the Debtor. However, the UST is concerned about several aspects of the proposed Motion.

891  
Chavez



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2 PROOF OF SERVICE BY MAIL

3 STATE OF CALIFORNIA  
4 COUNTY OF LOS ANGELES

5 I am employed in the County of Los Angeles, State of California, in  
6 the Office of the United States Trustee under the supervision of a  
7 member of the bar of this Court at whose direction the service was  
8 made; I am over the age of 18 and not a party to the within action;  
and my business address is 21051 Warner Center Lane, Suite 115,  
Woodland Hills, California 91367.

9 On \_\_\_\_\_, I served the foregoing document described as:  
10 **POSITION OF THE U.S. TRUSTEE\*\*\*** on the interested parties at their  
11 last known address in this action by placing a true and correct  
12 copy thereof in a sealed enveloped with postage thereon fully  
prepaid in the United States Mail at Woodland Hills, California  
addressed as Follows:

13 **Debtor:**

14 Reed E. Slatkin  
15 11684 Ventura Blvd.  
16 Ste. 922  
17 Studio City, CA 91604

18 Reed E. Slatkin  
19 890 North Kellogg Avenue  
20 Santa Barbara, CA 93111

21 **Attorneys for the Debtor:**

22 Richard Pachulski, Esq.  
23 Pachulski, Stang, Ziehl, Young & Jones  
24 10100 Santa Monica Blvd., Ste. 1100  
25 Los Angeles, CA 90067

26 Jay Michaelson, Esq.  
27 Michaelson, Susi & Michaelson  
28 Seven West Figueroa Street, 2<sup>nd</sup> Floor  
Santa Barbara, CA 93101

**Chapter 11 Trustee:**

R. Todd Neilson  
Neilson, Elggren LLP  
10100 Santa Monica Blvd., #410  
Los Angeles, CA 90067

**Counsel for the Chapter 11 Trustee:**

John P. Reitman, Esq.  
Gumport, Reitman & Montgomery  
550 South Hope Street, Ste. 825  
Los Angeles, CA 90071

1 Accountants to the Chapter 11 Trustee:

David Judd  
2 Neilson Elggren LLP  
10100 Santa Monica Blvd., #410  
3 Los Angeles, CA 90067

4 Counsel for the Official Committee of Unsecured Creditors:

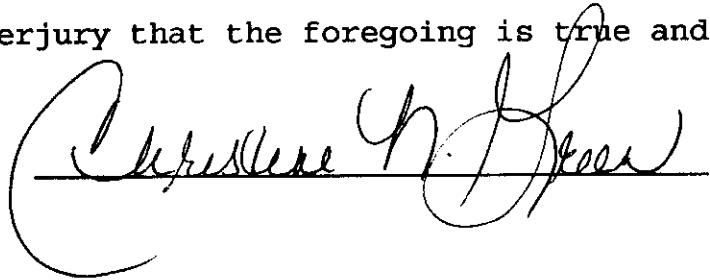
Richard Wynne, Esq.  
5 Kirkland & Ellis  
777 South Figueroa Street  
6 Los Angeles, CA 90017

7

8

I declare under penalty of perjury that the foregoing is true and  
9 correct.

10 Dated: 11/12/02



A handwritten signature in cursive script, appearing to read "Christopher M. Brown", is written over a horizontal line. The signature is positioned to the right of the date and the declaration text.

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