

**Slatkin Holdings**

*Debt Notes  
Mod 15/94*

**Reed Slatkin**

**Common Shares Purchased in Private Placements**

500,000	\$	0.10	50,000.00	06/10/94
220,590	\$	0.17	37,500.00	10/17/94
61,170	\$	0.82	50,000.00	03/10/95
82,590	\$	1.81	150,000.00	08/19/95
41,360	\$	4.84	200,000.00	10/31/95
30,737	\$	9.76	300,000.00	05/06/96
37,455	\$	11.00	412,005.00	09/20/96
51,163	\$	10.75	550,000.00	09/24/97
<u>1,025,165</u>			<u>1,749,505.00</u>	

**Debt Converted to Equity**

17,307	\$	13.00	225,000.00	1/22/97
<u>1,042,472</u>			<u>1,974,505.00</u>	

**Warrants Granted to Reed Slatkin**

75,000	\$	1.81		12/1/94
25,000	\$	1.81		8/31/95
25,000	\$	4.84		12/1/95
50,000	\$	4.84		1/11/96
7,500	\$	11.00		6/6/96
<u>182,500</u>				

**Common Shares Purchased in Private Placements.**

Brett Slatkin	2,805	\$	1.81	5,090.00	06/19/95
Brett Slatkin	909	\$	11.00	10,000.00	09/20/96
Brett Slatkin	2,323	\$	10.75	24,972.25	09/24/97
	<u>6,037</u>			<u>40,062.25</u>	

**Common Shares Purchased in Private Placements**

Justin Slatkin	2,805	\$	1.81	5,090.00	06/19/95
Justin Slatkin	909	\$	11.00	10,000.00	09/20/96
Justin Slatkin	2,323	\$	10.75	24,972.25	09/24/97
	<u>6,037</u>			<u>40,062.25</u>	