



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
SOUTHEAST REGIONAL OFFICE
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Writer's Direct Dial: (305) 982-6307

April 27, 2001

**Via Facsimile @ (805) 967-3844
and U.S. Mail**

Reed E. Slatkin
890 North Kellogg Avenue
Santa Barbara, CA 93111

RE: **SEC v. Web Hosting Headquarters Partnership, et al**
Case No. 00-4975-CIV-Highsmith/Garber

Dear Mr. Slatkin:

On March 14, 2001, our offices transmitted to you a copy of the **Stipulated Order of Preliminary Injunction and Other Relief as to Defendants Donald E. Rhoades and Kenneth R. Grossfeld and as to Relief Defendants National Millennium Corporation and Internet Management Group, Inc.** ("the TRO Order"). As we explained in our cover letter, the Order "freezes" any accounts in which Kenneth Grossfeld has an interest, in whole or in part.

We served your firm with the TRO Order because we were informed by Mr. Grossfeld that he and his wife have a brokerage account with your firm. Since Wednesday, we have been trying to confirm account information with your offices, and have spoken with your accounting assistant, Ms. Janu. We requested the following information from Ms. Janu:

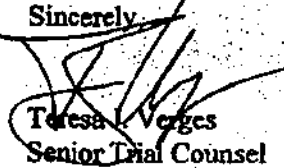
- (1) confirmation that you do maintain an account for the Grossfelds, and whether there are any other accounts in which Mr. Grossfeld has any interest;
- (2) state the current balance(s) on the account(s).

Please provide us written confirmation of the above-listed information immediately by faxing to our offices a copy of the latest monthly account statement for each account held by your firm. Our facsimile number is (305) 536-7465. Also, confirm in writing that there have been no withdrawals from the account(s) and that the funds remain secure.

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Should you have any questions, do not hesitate to contact me at (305) 982-6384.

Sincerely,



Teresa Verges
Senior Trial Counsel

cc: Nancy B. Goldstein, Esq.
Staff Attorney

2805-1667

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